

**MYTHIC MINING INC.
PROMISSORY NOTE**

Principal Amount Issued: _____

Date of Issue: _____

FOR VALUE RECEIVED, the undersigned, Mythic Mining Inc., a Missouri corporation (**Maker**), hereby promises to pay to _____ (**Payee**), the principal sum of _____ (**Principal Amount**) together with interest, as further provided herein in this Promissory Note.

1. **Definitions:** The terms used in this Promissory Note shall have the following meanings ascribed to them:
 - a. **Date of Issue:** Date of Issue is that date set forth above following the indication “Date of Issue” and shall be deemed to be the date funds were remitted by Payee to Maker under the terms and conditions of this Promissory Note.
 - b. **Promissory Note:** Promissory Note. Promissory Note shall refer to both this Promissory Note and any other Promissory Notes issued by Maker.
 - c. **Event of Default:** An Event of Default is defined in Subsection 8.a of this Promissory Note.
 - d. **Maker:** Maker is Mythic Mining Inc., a Missouri corporation, who is borrowing the Principal Amount from Payee.
 - e. **Maturity Date:** The Maturity Date is that date upon which the Principal Amount and all accrued interest are due and payable by Maker, as further provided herein, which shall be the first business day after 720 days have elapsed from the Date of Issue.
 - f. **Payee:** Payee is that person indicated above with the reference to Payee after the person’s name, who is lending the Principal Amount to Maker.
 - g. **Principal Amount:** Principal Amount is that amount indicated above with reference to Principal Amount after the dollar amount promised to be paid by Maker to Payee, less any amounts applied against the Principal Amount as prepayments by Maker to Payee.
2. **Interest:** Interest shall accrue and be payable at the rate of fifteen percent (15.00%) per annum on the Principal Amount. Interest shall be calculated as simple interest, not compounded, commencing as of the Date of Issue and according to the actual number of days elapsed. Interest payments shall be due and payable upon the first business day after the following number of days have elapsed after the Date of Issue: (i) one hundred and eighty (180) days; (ii) two hundred and seventy (270) days; (iii) three hundred and sixty (360) days; (iv) four hundred and fifty (450) days; (v) five hundred and forty (540) days; (vi) six hundred and thirty (630) days; and (vii) seven hundred and twenty (720) days (the Maturity Date as provided in Section 3).

3. **Maturity Date:** The Principal Amount and any unpaid accrued interest as provided hereunder shall be due and payable in full by Maker upon the first business day following seven hundred and twenty (720) days from the Date of Issue.
4. **Payment:** Payments of interest and the Principal Amount when due or upon any prepayment shall be made to Payee by Maker in the form of a check issued by Maker to Payee, mailed to the address of Payee on record with Maker.
5. **Prepayment:** Maker shall have the full and absolute privilege and right to prepay the Principal Amount, in full or in part, at any time after three hundred and sixty (360) days from the Date of Issue without any pre-payment penalty or additional unaccrued interest due. Any prepayments made hereunder shall be first applied against interest due and then to the Principal Amount. Maker may prepay any one or more promissory notes with any makers in any amount, without any requirement to prepay any amount or any one promissory note before any other promissory note.
6. **Nonrecourse:** Payee, by acceptance of this Promissory Note, acknowledges and agrees that no recourse may be taken, directly or indirectly, with respect to the obligations of Maker under this Promissory Note, against any shareholder, owner, beneficiary, agent, officer, director, manager, employee, or holder of a beneficial interest in Maker, or any successor or assign of any such person.
7. **Unsecured Obligation:** Payee, by acceptance of this Promissory Note, covenants and agrees this Promissory Note represents an unsecured promise to pay by Maker.
8. **Event of Default:** In the Event of Default, as defined below, the entire outstanding Principal Amount and any accrued interest shall at once become due and payable at the option of Payee as further provided herein.
 - a. **Occurrence of an Event of Default:** Maker will be in default under this Promissory Note, (an “Event of Default”), if Maker:
 - i. Fails to make any payment of any amounts hereunder within 10 days after the date due;
 - ii. Otherwise defaults under, or breaches any representation or warranty contained in, any other provision of this Promissory Note;
 - iii. Makes any material false statement at any time to Payee relating to Maker’s financial condition or Maker’s ability to fulfill its obligations hereunder;
 - iv. Is the subject of any bankruptcy or insolvency proceedings or makes an assignment for the benefit of creditors; or
 - v. Winds up, dissolves, or liquidates.
 - b. **Remedies:** Subject to Subsection 8.c, upon the occurrence of an Event of Default, unless cured by Maker or waived by Payee, Payee may, at its option:
 - i. By written notice to Maker, following a failure by Maker to cure within 30 days of receipt of notice of default, declare the entire unpaid Principal Amount,

together with all accrued interest thereon, immediately due and payable regardless of any prior forbearance; and

- ii. Exercise all rights and remedies available under applicable law, including, without limitation, the right to collect from Maker all sums due under this Promissory Note.
 - c. **Right to Cure:** Upon an Event of Default defined in Subsection 8.a.i and 8.a.ii above, Maker shall have a thirty (30) day grace period, after receipt of written notice from Payee to Maker, to cure any default for payments due under this Promissory Note.
 - d. **Default Interest Rate:** During any Event of Default, interest under Section 2 shall accrue on the unpaid Principal Amount at an annual default interest rate of twenty-two percent (22%) instead of the interest rate of fifteen percent (15%).
9. **Waivers:** Except as expressly provided in this Promissory Note, Maker hereby waives presentment, protest, demand for payment, notice of dishonor and all other notices or demands in connection with the delivery, acceptance, performance, default, or enforcement of this Promissory Note. No delay on the part of Payee in exercising any power or right hereunder shall operate as a waiver thereof nor shall any single or partial exercise of any power or right hereunder preclude other or further exercise thereof or the exercise of any other power or right.
10. **Notices:** All notices hereunder shall be sent in writing, deemed effective and delivered upon proof of receipt, sent to the following addresses of record:

Maker: Attn: Jesse Allen Weaver, CEO
 Mythic Mining Inc.
 651 W. Phelps St.
 Springfield, MO 65802

Payee: _____

Either Maker or Payee shall notify the other of a change of an address of record by notice thereof mailed in accordance with this Section 10.

11. **Applicable Laws and Selection of Courts:** This Promissory Note will be governed by the internal laws of the state of Missouri without reference to conflict of laws rules. Any lawsuits arising under this Note will be brought only in the state or federal courts having jurisdiction over Greene County, Missouri and Maker and Payee consent to the sole jurisdiction of such courts.

BORROWER AND MAKER HEREBY WAIVE THEIR RIGHT TO A TRIAL BY JURY IN ANY ACTION OR PROCEEDING BASED UPON, OR RELATED TO, THE SUBJECT MATTER OF THIS PROMISSORY NOTE AND THE BUSINESS RELATIONSHIP THAT IS BEING ESTABLISHED. THIS WAIVER IS KNOWINGLY, INTENTIONALLY AND VOLUNTARILY MADE BY MAKER AND PAYEE, AND MAKER AND PAYEE ACKNOWLEDGE THAT NEITHER EACH OTHER NOR ANY PERSON ACTING ON BEHALF OF THEM HAS MADE ANY REPRESENTATIONS OF FACT TO INCLUDE

THIS WAIVER OF TRIAL BY JURY OR HAS TAKEN ANY ACTIONS WHICH IN ANY WAY MODIFY OR NULLIFY ITS EFFECT. MAKER AND PAYEE ACKNOWLEDGE THAT THIS WAIVER IS A MATERIAL INDUCEMENT TO ENTER INTO A BUSINESS RELATIONSHIP AND THAT MAKER AND PAYEE HAVE ALREADY RELIED ON THIS WAIVER IN THEIR RELATED FUTURE DEALINGS. MAKER AND PAYEE FURTHER ACKNOWLEDGE THAT THEY HAVE BEEN REPRESENTED (OR HAVE HAD THE OPPORTUNITY TO BE REPRESENTED) IN THE SIGNING OF THIS NOTE AND IN THE MAKING OF THIS WAIVER BY INDEPENDENT LEGAL COUNSEL.

12. **Parties in Interest:** This Promissory Note shall be binding on Maker and Payee and Maker's and Payee's successors and assigns. This Promissory Note shall not be assigned or transferred by Payee without the express prior written consent of Maker, except by will, trust agreement, or intestacy statutes.
13. **Severability:** If any term or provision of this Promissory Note is held invalid, illegal, or unenforceable, the validity of all other terms and provisions hereof shall in no way be affected thereby.
14. **Amendments:** Unless specifically permitted otherwise by the terms and conditions of this Promissory Note, no alteration of or amendment to this Promissory Note shall be effective unless given in writing and signed by the both parties.
15. **Attorney's Fees:** If either Maker or Payee should institute litigation against the other to enforce any provision of this Promissory Note, the prevailing party in such litigation shall be entitled to receive, in addition to any other relief awarded such party, reasonable attorney's fees and expenses for the prosecution or defenses of such litigation.
16. **Right to Counsel:** Maker and Payee have either consulted with legal counsel or had the opportunity to consult with legal counsel prior to accepting this Promissory Note and all terms and conditions hereunder.

IN WITNESS WHEREOF, Maker has caused this Promissory Note to be duly executed by a person fully authorized in the capacity referenced and Payee has accepted said Promissory Note's terms.

MAKER
Mythic Mining Inc.

By: _____
Jesse Allen Weaver, CEO

PAYEE
Entity (if applicable): _____

By: _____
Printed Name: _____
Title (if applicable): _____