



Debt Investment Summary

December 11th 2021



**“If you like gold, there are many reasons you should like Bitcoin”
- Cameron Winklevoss**

Mythic Mining Inc. exists to profitably mine cryptocurrency while keeping up with technology and investment trends within the industry.

We analyze what mining equipment is available to purchase alongside current crypto currency value trends to acquire the quickest ROI possible. We analyze ROI with risk and long-term productivity of equipment to determine what options will be most profitable. To accomplish this, we utilize multiple mining profitability calculators from various institutions as well as many educational resources available to us.

Summary

Mythic Mining Inc. is seeking to raise capital to purchase additional mining equipment to fill our current energy availability. It is raising capital through the issuance of Promissory Notes bearing 15% annual interest with a two-year term. The proceeds will be used exclusively for the acquisition of mining equipment. It will not be used for electricity usage, facility rental, equipment repair, payroll, etc.

Equipment purchased may be used, new, from U.S. sellers, International Sellers, and of a model or manufacturer we deem appropriate. Mining Equipment will be purchased below current U.S. market value with a goal ROI on equipment of 7-12 months.

We purchase Mining Equipment from a variety of manufacturers and resellers.

Once acquired, our goal is to have a machine online and profitable within 60 days. The main factor that will determine this is length of time required to receive equipment from manufacturer or reseller. A typical time to receive equipment on site is approximately 30 days from date of purchase.



What Is Bitcoin Mining?

Bitcoin mining is the process by which new bitcoins are entered into circulation; it is also the way that new transactions are confirmed by the network and a critical component of the maintenance and development of the blockchain ledger. “Mining” is performed using sophisticated hardware that solves an extremely complex computational math problem. The first computer to find the solution to the problem is awarded the next block of bitcoins and the process begins again.

Why Cryptocurrency?

The blockchain technology underlying bitcoin and other cryptocurrencies has been hailed as a potential gamechanger for a large number of industries, from shipping and supply chains to banking and healthcare. By removing intermediaries and trusted actors from computer networks, distributed ledgers can facilitate new types of economic activity that were not possible before.

Another common reason to invest in cryptocurrency is the desire for a reliable, long-term store of value. Unlike fiat money, most cryptocurrencies have a limited supply, and are capped by mathematical algorithms. This makes it impossible for any political body or government agency to dilute their value through inflation. Moreover, due to the cryptographic nature of cryptocurrencies, it is impossible for a government body to tax or confiscate tokens without the cooperation of the owner.



Equipment

Mining equipment is the lifeblood of profitability for the Bitcoin Mining Industry. When purchasing mining equipment there are many factors that need to be accounted for. Some of the most important factors are price, hash rate, energy consumption, reliability, and condition.

Here are a few popular purchase examples

Model	Watts	Hash Rate	Condition	Cost	Reliability	ROI	Investment Grade
Antminer T17	2310	42 Th/s	Used	\$ 1,860.00	5	252 Days	A-
Antminer L3	800	504 Mh/s	Used	\$ 1,070.00	7	270 Days	A
Antminer S19	3250	95 Th/s	Used	\$ 8,960.00	9	444 Days	B+
Antminer S19j Pro	3250	104 Th/s	New	\$ 12,730.00	10	565 Days	C-

In this example (based on the current coin prices when this chart was made) our best purchase option would be an Antminer L3. The ROI is a little longer than the T17 but the reliability and cost per unit is better which lowers the risk a great deal. The reliability on the S19's is the best in the industry, but the prices are currently high due to demand which makes the ROI time extremely high. We usually will not consider equipment that has a ROI of longer than 13 months.

About the Owners

Mythic Mining Inc. is owned and operated by Jesse Weaver and Nicholas White.

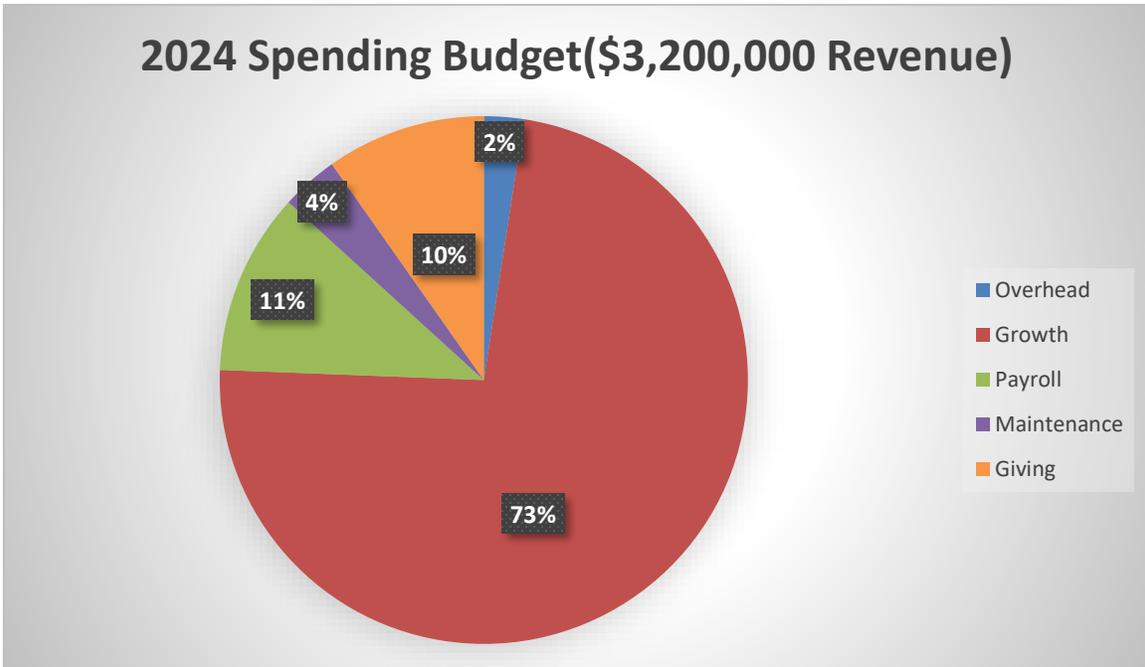
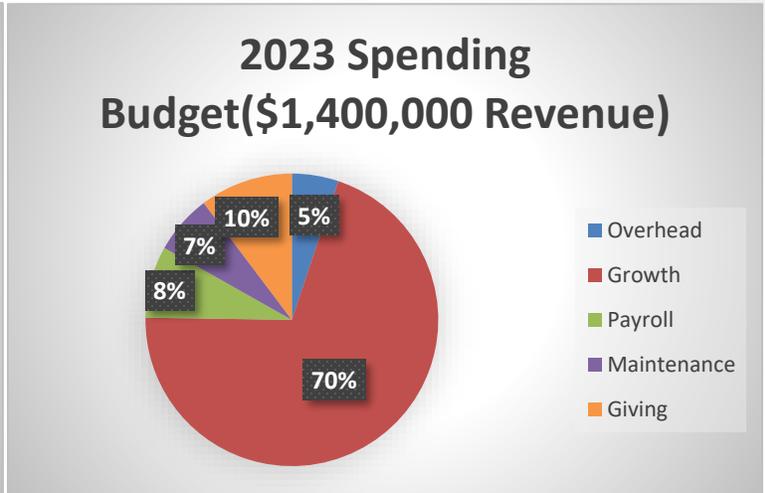
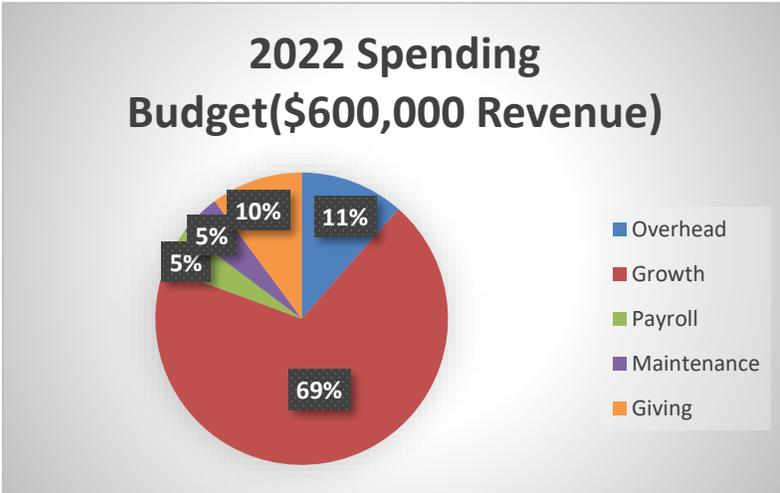
Jesse has over 20 years of experience in sales, marketing, and management. Jesse Weaver is responsible for the day-to-day business activities of Mythic Mining Inc. Some examples of responsibilities are researching/purchasing equipment, budgeting, increasing overall profitability, and working with investors. He is married to Jennifer and has two children. A 13-year-old girl (Lily), and a 5-year-old boy (Atreyu). They attend services and actively serve at Northside Christian Church.

Nicholas has over 15 years' experience in the technology industry with over 10 years in management. He is responsible for the day-to-day mining activities of Mythic Mining Inc. Some examples of responsibilities are installation & maintenance of networking equipment, setting up new miners, repairing miners, and installing custom firmware to increase profitability of miners. He is from a large family and has 3 sisters. His parents own a local cattle farm in Halltown, MO. He attends services and actively serves at Northside Christian Church. He is the Godfather to Lily and Atreyu Weaver.

As managing owners with a significant personal financial investment in the company, both Jesse and Nicholas are committed to the growth and success of Mythic Mining Inc. as well as making sure all our investors have a great experience and a profitable return on their investment.

Budgeting and Spending

The capital generated by these Promissory Notes will be used for the sole purpose of growth and expansion. As stated earlier it will not be used for electricity usage, facility rental, equipment repair, payroll, etc. We believe that a healthy company is one that budgets well, plans for the future, and gives back to the community. Below you will find our projected net revenues (gross revenue – electricity) and spending for the next few years.





About the Investment

The Promissory Note pays a 15% annual return, with interest only payments commencing as of 180 days after issuance of the Promissory Note and continuing each 90 days thereafter until paid in full upon maturity. The following illustrates interest and principal payments on a \$50,000.00 capital investment in the Promissory Note.

Days After Issue	Interest	Principal	Balance
180	\$3,750.00	0	\$50,000.00
270	\$1,875.00	0	\$50,000.00
360	\$1,875.00	0	\$50,000.00
450	\$1,875.00	0	\$50,000.00
540	\$1,875.00	0	\$50,000.00
630	\$1,875.00	0	\$50,000.00
720 (term)	\$1,875.00	\$50,000.00	0
Total	\$15,000.00	\$50,000.00	

*It should be noted we reserve the right to prepay any or all of the interest and principal at any time after the first year.

Description of Promissory Notes

The Promissory Note bears a 15% annual return, with interest only payments until maturity upon 720 days after issue (two years) for repayment in full of principal and accrued interest. The Promissory Notes are subject to prepayment, in part or in full and without penalty, after 360 days (one year) from the date of issue.

The Promissory Notes are unsecured and without recourse. Mythic Mining Inc. will directly own the equipment, and the Promissory Notes will not be secured with a direct interest in the equipment or the company. Payment of principal and interest depends entirely on the promise of Mythic Mining Inc. and its abilities to fulfill that promise. Several factors could cause Mythic Mining Inc. to be unable to pay interest and principal, and the only recourse for payment is against Mythic Mining Inc.

In the event of nonpayment of interest and principal when due, for a period of 30 days, the interest rate converts to 22% until the default is cured.



The Offering, How to Invest

Mythic Mining Inc. is offering a minimum of \$50,000.00 principal amount of Promissory Notes and a maximum of \$1,000,000.00. Potential investors desiring to invest in the Promissory Note must complete the Promissory Note agreement and submit funds as instructed. At least \$50,000.00 must be invested, and additional incremental amounts invested must be at least \$10,000.00. If you have an interest in making an investment, we will provide copies of the Promissory Note agreement for your review and do our best to answer any of questions you may have in writing by email so that both parties have a copy of all communication. We reserve the right to accept or to reject any request to acquire the Promissory Note for any reason in our sole and absolute discretion.

Funds must be remitted directly to Mythic Mining Inc. upon agreement of the Promissory Note.

Conclusion

Mythic Mining Inc. is delighted you are considering this investment opportunity. We know that you have many options available to you to invest your money. However, there are few that offer this low of a risk with a guaranteed 15% return on your investment. We believe our business model is unique in its ability to adapt to any economic environment. Even in a bear market there are advantages in our industry. The cost of mining equipment is directly affected by the current price of Bitcoin so that in a bear market we save a great deal of purchasing cost. Even though we pay less for the equipment the amount of coin mined is the same. Because of this we can hold a substantial amount of coin until we reach a bull market and then sell to maximize profits.

Please call us today at 417-619-1281 to discuss how your available investment capital can start earning a return on your funds.